

## **Cookie Notice**

Catalyst Financial Partners LLC (“Catalyst Financial Partners,” “we,” “our” or “us”) is committed to protecting and respecting your privacy. This Cookie Notice provides an overview of what cookies are and how and why we use them. Catalyst Financial Partners may change this Cookie Notice at any time by updating this page. You can always view the latest version by visiting this page.

### **What Are Cookies and How We Use Cookies and Similar Technologies:**

We use cookies, web beacons and similar technologies (“Cookies”) to store information, enhance your browsing experience and improve the functionality of our website and web-based applications (“Websites”).

Cookies are text files containing small amounts of information which are downloaded to your device when you visit a website. Cookies are then sent back to the originating website on each subsequent visit, or to another website that recognizes that Cookie. Cookies are useful because they allow a website to recognize a user’s device. Cookies allow users to navigate between pages efficiently, remember your preferences, and generally improve user experience.

The information set out in this notice is provided in addition to our privacy notice and should be read alongside our Privacy Notice.

**Your consent and withdrawal of consent:** You consent to the placement of Cookies on your computer by us and our third-party service providers. Please read this Cookie Notice carefully for details about why we use Cookies and the information they collect from and about you. If you do not wish to accept Cookies in connection with your use of Catalyst Financial Partners’ Website, you will need to delete and block or disable cookies via your browser settings.

### **Who Sets Cookies:**

Cookies may be set by our website or by a third-party prior to or during your visit to our website or if/when you visit the third-party website. These are known as “first party” and “third party” Cookies.

### **Cookie categories and definitions:**

A “session cookie” may be sent to your computer or other access device when you log in to our website. This type of cookie recognizes you if you visit multiple pages on a site during the same session, so that you do not need to be prompted for your password on each page. Once you log out or close your browser, this cookie expires and no longer has any effect. “Persistent” or longer-lasting cookies can be used for other purposes, such as to record user experience preferences when you use a website and to inform you about our products and services during and after you visit our website. These cookies do not expire once you log out or close your browser. You are free to decline our cookies if your browser permits but doing so may interfere with your use of our website.

### *Strictly Necessary*

These cookies are necessary for the website to function and cannot be switched off in our systems. They are usually only set in response to actions made by you that amount to a request for services, such as setting your privacy preferences, logging in or filling out forms. You can set your browser to block or alert you about these cookies, but that means some parts of the site will no longer work. These cookies do not store any personally identifiable information.

### *Analytics*

These cookies are used so that online services can collect information about how the user accessed the website and to help understand how users interact with a website, e.g., the number of users on a website, how long a user in on a site, and what areas of the site the user visited.

### *Essential or Functional*

These cookies enable the website to provide enhanced functionality and personalization. They may be set by us or by third-party providers whose services we have added to our pages. If you do not allow these cookies, then some or all of these services may not function properly.

We use functionality cookies for such purposes as:

- Remember settings you have applied such as layout, text size, preferences and colors.
- Remember if you have already filled in a form or survey on our website.
- Remember if you have previously dismissed a notification or other prompt.

### *Non-Essential*

These are all the other kinds of cookies that do not fall under the definition of essential cookies. Non-essential cookies and other technologies are only placed on the user's device if the user has given consent to do so. Examples of non-essential cookies include Cookies left by analytics tools such as Google Analytics and Cookies left by any third-party widgets or embedded content.

Some of these cookies are managed for us by third parties.

**Use of Third – Party Cookies:** Our Website uses cookies and other technologies created by third-party service providers to create the full experience of your visit to our website and to provide us with data on Website visitation and usage. As such, these cookies and other tracking technologies collect information about you when you use our websites. The information collected may be associated with other information about you and about your online activities over time and across different websites and other online services. You understand that such tools are created and managed by parties outside our control. As such, we are not responsible for what information is actually captured by such third parties or how such third parties use and protect that information.

## COOKIE LIST

Cookie Type	Cookie Category	Life of Cookie	How is Cookie Used/Purpose
<a href="#">viewed_cookie_policy</a>	<b>Necessary</b>	<b>11 Months</b>	The cookie is set by the GDPR Cookie Consent plugin and is used to store whether or not the user has consented to the use of cookies. It does not store any personal data.
<a href="#">cookieLawinfo-checkbox- necessary</a>	<b>Necessary</b>	<b>11 Months</b>	This cookie is set by GDPR Cookie Consent plugin. The cookie is used to store the user consent for the cookies in the category "Necessary."
<a href="#">cookieLawinfo-checkbox- functional</a>	<b>Functional</b>	<b>11 Months</b>	The cookie is set by GDPR cookie consent to record the user consent for the cookies in the category "Functional."
<a href="#">cookieLawinfo-checkbox- performance</a>	<b>Performance</b>	<b>11 Months</b>	This cookie is set by GDPR Cookie Consent plugin. The cookie is used to store the user consent for the cookies in the category "Performance."
<a href="#">cookieLawinfo-checkbox- analytics</a>	<b>Analytics</b>	<b>11 Months</b>	This cookie is set by GDPR Cookie Consent plugin. The cookie is used to store the user consent for the cookies in the category "Analytics."
<a href="#">cookieLawinfo-checkbox- others</a>	<b>Other</b>	<b>11 Months</b>	This cookie is set by GDPR Cookie Consent plugin. The cookie is used to store the user consent for the cookies in the category "Other."

**Control Cookies Through Browser Controls:** You can use your web browser to:

- delete all cookies;
- block all cookies;
- allow all cookies;
- block third-party cookies;
- clear all cookies when you close the browser;
- open a 'private browsing' / 'incognito' session, which allows you to browse the internet without storing local data; and
- install add-ons and plug-ins to extend browser functionality.

Please note: Disabling or deleting cookies will affect the functionality of this and many other websites that you visit. Disabling cookies will usually result in also disabling certain functionality and features of our website. Therefore, if you want to enjoy the full functionality of the Website, it is recommended that you do not disable cookies.

**Additional Information:** You can visit the below sites for additional information on how you can control, block, and/or delete cookies.

- Internet Explorer cookies information
- Chrome cookies information
- Firefox cookies information
- Safari cookies information
- Opera cookies information
- [allaboutcookies.org](http://allaboutcookies.org)
- [aboutcookies.org](http://aboutcookies.org)

### *Internet Advertising Bureau*

Produced by the internet advertising industry, [Your Online Choices](#) is an online guide to behavioral advertising and online privacy. The Internet Advertising Bureau Site allows you to install opt-out cookies across different advertising networks.

### **Additional Information About Do Not Track Signals**

For additional information concerning Do Not Track (“DNT”) Signals, you can visit the links listed below.

- Google’s [Do Not Track](#) allows you to tell sites not to track you.
- Mozilla’s [Do Not Track](#) allows you to tell sites not to track you.

DNT Signals is a preference that users can set on their browser (if supported) to opt-out from online behavioral tracking done by various companies, such as Google AdWords or AdRoll.

### **More Information**

If you would like more information concerning our Cookies, please contact us:

Daniel Ronan, Chief Compliance Officer, Catalyst Financial Partners LLC, One Marina Park Drive, 16<sup>th</sup> Floor, Boston, MA 02210, 617-239-8096 or [dan@catalystfp.com](mailto:dan@catalystfp.com).

If you would like any information concerning the third-party cookies, please check directly with the relevant third-party websites. We do not control the settings of these Cookies and so we suggest you check with them directly for more information.